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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE COMBINED EIGHTH
AND NINTH MONTHLY FEE
STATEMENT OF SEWARD & KISSEL
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF OCTOBER 1, 2023,
THROUGH NOVEMBER 30, 2023**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On January 26, 2024, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Combined Eighth and Ninth Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for The Period of October 1, 2023, Through November 30, 2023*

1 (“Combined Fee Statement”) [ECF No. 1588] for allowance and payment of compensation for
2 professional services rendered and for reimbursement of actual and necessary expenses incurred
3 between October 1, 2023, through November 30, 2023 (“Fee Period”).

4 S&K requested allowance and payment of \$405,854.00 (representing 80% of the
5 \$507,317.50 in fees incurred) as compensation for professional services rendered to the Committee
6 during the Fee Period and allowance and payment of \$6,358.90 (representing 100% of expenses
7 incurred) as reimbursement for actual and necessary expenses incurred by S&K during the Fee
8 Period for a total payment and reimbursement of \$512,212.69.

9 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
10 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
11 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
12 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
13 of a monthly fee statement to object. Here, the deadline to object to the Combined Fee Statement
14 was February 15, 2024 (the “Objection Deadline”).

15 The undersigned certifies that no party filed an answer, objection, or other responsive
16 pleading in connection with the Combined Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$405,854) and 100% of the expenses (\$6,358.69), for a total payment and reimbursement of **\$412.212.69**, as requested in the Combined Fee Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Combined Fee Statement.

DATED this 8th day of April 2024.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

John R. Ashmead, Esq.
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Respectfully Submitted by:

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/s/ Ryan J. Works

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